

Aeropuertos Dominicanos Siglo XXI, S.A. Announces Completion of Tender Offer and Redemption Relating to Its 9.250% Senior Secured Notes due 2019

February 2, 2017 – Aeropuertos Dominicanos Siglo XXI, S.A. (the “Company”) announced today that its previously announced offer to purchase (the “Tender Offer”) any and all of its outstanding 9.250% Senior Secured Notes due 2019 (CUSIP Nos. 007866 AA4 and P0100V AA1; ISIN Nos. US007866AA48 and USP0100VAA19; Common Codes: 083563940 and 083563478) (the “Notes”) expired at 5:00 p.m., New York City time, on February 1, 2017 (the “Expiration Time”).

As of the Expiration Time, US\$421,463,000 aggregate principal amount of Notes, or approximately 87% of the aggregate principal amount of Notes outstanding, had been validly tendered and not withdrawn. The complete terms and conditions of the Tender Offer were set forth in an Offer to Purchase and Consent Solicitation Statement dated January 4, 2017 (the “Offer to Purchase”), and the related Consent and Letter of Transmittal that were made available to holders of the Notes.

The Company previously accepted for purchase, paid for and cancelled the US\$421,463,000 aggregate principal amount of Notes that had been tendered at or prior to the Early Tender/Consent Deadline (as defined in the Offer to Purchase). No notes were tendered after the Early Tender/Consent Deadline.

The Company funded the payment for tendered and accepted Notes with proceeds from an institutional private placement of US\$317 million aggregate principal amount of 6.750% Senior Secured Notes due 2029 and borrowings under a new senior secured term loan credit facility, which is scheduled to mature on March 31, 2024, in an aggregate principal amount of US\$216 million (collectively, the “Financing Transaction”).

In accordance with the Company’s previously announced election to redeem all Notes that remained outstanding after consummation of the Tender Offer, US\$62,537,000 aggregate principal amount of Notes were redeemed on the date hereof (the “Redemption Date”) pursuant to the notice of redemption (the “Notice of Redemption”) delivered to holders of Notes on January 20, 2017. The redemption price of the redeemed Notes was 104.625% of the principal amount thereof, plus accrued but unpaid interest thereon to the Redemption Date. The Company previously satisfied and discharged its obligations under the indenture governing the Notes by depositing, on the date of the Notice of Redemption, with the trustee under the Notes the redemption price of and accrued interest on the Notes to be redeemed on the Redemption Date and delivering irrevocable instructions to the trustee to apply such deposited money toward the payment of the Notes on the Redemption Date. The Company funded the amounts necessary to satisfy and discharge the indenture governing the Notes with proceeds from the Financing Transaction.

After giving effect to the redemption on the Redemption Date, the remaining principal amount of Notes outstanding is US\$0.

The Company has applied to the Irish Stock Exchange to delist the Notes from the Official List and from trading on the Global Exchange Market of the Exchange. The Irish Stock Exchange has agreed that the Notes will be delisted with effect from February 2, 2017.

###

This notice contains certain “forward-looking” statements within the meaning of Section 27A of the U.S. Securities Act of 1933, as amended, and Section 21E of the U.S. Securities Exchange Act of 1934, as amended, concerning, among other things, the Tender Offer, the redemption of the Notes and the satisfaction and discharge of the indenture as to the Notes. Such forward-looking statements are based on current expectations and involve inherent risks and uncertainties, including factors that could delay,

divert or change any of them, and could cause actual outcomes to differ materially from current expectations. These statements are likely to relate to, among other things, the Company's current beliefs, expectations and projections about future events and financial trends affecting the Company's business. Any of such forward-looking statements are not guarantees of future performance and may involve risks and uncertainties, and that actual results may differ from those set forth in the forward-looking statements as a result of various factors (including, without limitation, the actions of competitors, future global economic conditions, market conditions, foreign exchange rates and other operating and financial risks), many of which are beyond the control of the Company. The occurrence of any such factors not currently expected by the Company would significantly alter the results set forth in these statements.

This notice constitutes a public disclosure of inside information by Pierre Tardiveau, Chief Financial Officer, on behalf of Aeropuertos Dominicanos Siglo XXI, S.A. under Regulation (EU) 596/2014 (16 April 2014).