

Aeropuertos Dominicanos Siglo XXI, S.A. Announces Results of Consent Solicitation and Supplemental Indenture for Its 9.250% Senior Secured Notes due 2019

January 20, 2017 – Aeropuertos Dominicanos Siglo XXI, S.A. (the “Company”) announced that it has received, as of 5:00 p.m., New York City time, on January 18, 2017 (the “Early Tender/Consent Deadline”), tenders and consents from holders of US\$421,463,000 (or approximately 87% of the aggregate principal amount) of its outstanding 9.250% Senior Secured Notes due 2019 (CUSIP Nos. 007866 AA4 and P0100V AA1; ISIN Nos. US007866AA48 and USP0100VAA19; Common Codes: 083563940 and 083563478) (the “Notes”) pursuant to the Company’s previously announced cash tender offer (the “Tender Offer”) and consent solicitation (the “Consent Solicitation”). The Tender Offer and Consent Solicitation are being made upon the terms and subject to the conditions set forth in the Company’s Offer to Purchase and Consent Solicitation Statement dated January 4, 2017 (the “Offer to Purchase”) and the related Consent and Letter of Transmittal. The Offer to Purchase and the Consent and Letter of Transmittal are collectively referred to herein as the “Offer Documents.”

As a result of the receipt of the requisite consents, the Company has entered into a supplemental indenture pursuant to Section 9.02(a) of the indenture governing the Notes, which incorporates the proposed amendments to eliminate most of the restrictive covenants and certain events of default contained in the indenture as they relate to the Notes. The supplemental indenture became effective as of January 19, 2017, and will become operative upon written notice to the trustee under the indenture of the Company’s acceptance and payment of the tendered Notes, which is expected to occur on or about January 20, 2017 (the “Initial Settlement Date”). Upon the supplemental indenture becoming operative, all holders of Notes that were not tendered or that the Company did not accept for purchase on the Initial Settlement Date will be bound by the proposed amendments, even if the holders of such Notes did not deliver consents.

The Early Tender/Consent Deadline has now passed and withdrawal rights have terminated. Holders of Notes who have not already tendered their Notes may do so at any time at or prior to the expiration of the Tender Offer at 5:00 p.m., New York City time, on February 1, 2017, unless extended or earlier terminated by the Company, but such holders will only be eligible to receive the Tender Offer Consideration (as defined in the Offer to Purchase) for their Notes, which is an amount equal to US\$1,046.25 for each US\$1,000 principal amount of Notes tendered and accepted for purchase. The Company will also pay accrued and unpaid interest to the applicable payment date.

The Company’s obligation to consummate the Tender Offer and pay for the tendered Notes is conditioned upon the satisfaction of certain conditions, the full details of which are set forth in the Offer Documents. Holders of the Notes are urged to read the Offer Documents carefully. Subject to limited conditions, all Notes tendered after the Early Tender/Consent Deadline will be accepted and paid for promptly following the expiration time of the Tender Offer.

The Company currently intends, but is not obligated, to redeem any Notes that remain outstanding after the consummation of the Tender Offer. As of the date of this notice, and upon the supplemental indenture becoming operative, the Company may redeem any outstanding Notes at a price equal to US\$1,046.25 for each US\$1,000 principal amount of Notes, which amount is equal to the Tender Offer Consideration, plus accrued and unpaid interest to the redemption date. This notice does not constitute a notice of redemption or an obligation to issue a notice of redemption or satisfy or discharge the Indenture.

The Company has retained J.P. Morgan Securities LLC and Scotia Capital (USA) Inc. as the dealer managers and solicitation agents (the “Dealer Managers”) for the Tender Offer and Consent Solicitation. The Company has retained D.F. King & Co., Inc. as information agent, tender agent and tabulation agent (the “Information Agent”) for the Tender Offer and Consent Solicitation. Persons with questions regarding the Tender Offer and Consent Solicitation should contact J.P. Morgan Securities LLC at 1 (888)

846-2874 (toll free) or (212) 834-7279 (collect) or Scotia Capital (USA) Inc. at 1 (800) 372-3930 (toll free) or (212) 225-5714 (collect). Requests for documents may be directed to D.F. King & Co., Inc. by phone at (800) 859-8511 (toll free) or (212) 269-5550, or in writing at 48 Wall Street, 22nd Floor, New York, New York 10005.

None of the Company, the Dealer Managers, the Information Agent, the trustee for the Notes or their respective affiliates makes any recommendation as to whether holders of the Notes should tender all or any portion of their Notes pursuant to the Tender Offer, and no one has been authorized by any of them to make such recommendations. Holders must make their own decisions as to whether to tender Notes, and, if so, the principal amount of Notes to tender.

This notice is neither an offer to purchase nor a solicitation of an offer to sell the Notes or any other security or a solicitation of consents with respect to any of the Notes. The Tender Offer and Consent Solicitation are being made solely pursuant to the Offer Documents and are subject to the terms and conditions stated therein. In any jurisdiction where the laws require the Tender Offer and Consent Solicitation to be made by a licensed broker or dealer, they will be deemed made on behalf of the Company by J.P. Morgan Securities LLC, Scotia Capital (USA) Inc. or by one or more registered brokers or dealers under the laws of such jurisdiction. The Tender Offer and Consent Solicitation are not being made directly or indirectly to any resident or person located in any jurisdiction in which the making and acceptance thereof would not be in compliance with the securities, blue sky or other laws of such jurisdiction.

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This notice contains certain “forward-looking” statements within the meaning of Section 27A of the U.S. Securities Act of 1933, as amended, and Section 21E of the U.S. Securities Exchange Act of 1934, as amended, concerning, among other things, the terms and timing of the Tender Offer and the supplemental indenture. Such forward-looking statements are based on current expectations and involve inherent risks and uncertainties, including factors that could delay, divert or change any of them, and could cause actual outcomes to differ materially from current expectations. These statements are likely to relate to, among other things, the Company’s current beliefs, expectations and projections about future events and financial trends affecting the Company’s business. Any of such forward-looking statements are not guarantees of future performance and may involve risks and uncertainties, and that actual results may differ from those set forth in the forward-looking statements as a result of various factors (including, without limitation, the actions of competitors, future global economic conditions, market conditions, foreign exchange rates and other operating and financial risks), many of which are beyond the control of the Company. The occurrence of any such factors not currently expected by the Company would significantly alter the results set forth in these statements.

This notice constitutes a public disclosure of inside information by Pierre Tardiveau, Chief Financial Officer, on behalf of Aeropuertos Dominicanos Siglo XXI, S.A. under Regulation (EU) 596/2014 (16 April 2014).