

Aeropuertos Dominicanos Siglo XXI, S.A. Commences Tender Offer and Consent Solicitation for Its 9.250% Senior Secured Notes due 2019

January 5, 2017 – Aeropuertos Dominicanos Siglo XXI, S.A. (the “Company”) announced that it has commenced a cash tender offer (the “Tender Offer”) on January 4, 2017, for any and all of its outstanding 9.250% Senior Secured Notes due 2019 (the “Notes”). The Tender Offer will expire at 5:00 p.m., New York City time, on February 1, 2017, unless extended or earlier terminated by the Company. In connection with the Tender Offer, the Company is also soliciting consents (the “Consent Solicitation”) from the holders of the Notes to amend the indenture governing the Notes to eliminate most of the restrictive covenants and certain events of default contained in the indenture as they relate to the Notes. The Tender Offer and Consent Solicitation are being made upon the terms and subject to the conditions set forth in the Company’s Offer to Purchase and Consent Solicitation Statement dated January 4, 2017 (the “Offer to Purchase”) and the related Consent and Letter of Transmittal. The Offer to Purchase and the Consent and Letter of Transmittal are collectively referred to herein as the “Offer Documents.”

The table below summarizes certain payment terms of the Tender Offer and the Consent Solicitation:

Title of Security	CUSIP / ISIN / Common Code Numbers	Outstanding Principal Amount⁽¹⁾	Tender Offer Consideration⁽²⁾⁽³⁾	Early Tender Payment⁽²⁾	Total Consideration⁽²⁾⁽³⁾
9.250% Senior Secured Notes due 2019	144A: 007866AA4/US007866AA48/083563940 Reg S: P0100VAA1/USP0100VAA19/083563478	US\$484,000,000	US\$1,046.25	US\$4.06	US\$1,050.31

(1) As of December 30, 2016.

(2) Per US\$1,000 principal amount of Notes accepted for purchase.

(3) Excludes accrued and unpaid interest to the applicable payment date, which will be paid in addition to the tender offer consideration or the total consideration, as applicable.

Under the terms of the Tender Offer, the total consideration for each US\$1,000 principal amount of the Notes validly tendered and accepted for purchase will be US\$1,050.31. The Company will also pay accrued and unpaid interest to the applicable payment date. The total consideration includes an early tender payment in an amount in cash equal to US\$4.06 for each US\$1,000 principal amount of Notes tendered by such holder and accepted for purchase, and is only payable to holders who validly tender (and do not validly withdraw) their Notes and validly deliver (and do not validly revoke) their consents at or prior to 5:00 p.m., New York City time, on January 18, 2017 (the “Early Tender/Consent Deadline”). Holders who tender their Notes after the Early Tender/Consent Deadline and prior to the expiration of the Tender Offer will (promptly after such expiration) receive the total consideration less the early tender payment, or US\$1,046.25 for each US\$1,000 principal amount of Notes.

Prior to the expiration of the Tender Offer, upon satisfaction or waiver of the conditions to the Tender Offer, the Company may, at its option, accept for purchase all Notes validly tendered and not validly withdrawn before such expiration. The Company will pay for the Notes tendered at or prior to the Early Tender/Consent Deadline on a business day chosen by the Company promptly following both the Early Tender/Consent Deadline and the satisfaction or waiver of the conditions set forth in the Offer to Purchase and as summarized below to the consummation of the Tender Offer and the Consent Solicitation. Subject to limited conditions, all Notes validly

tendered and not validly withdrawn after the Company's initial acceptance of Notes for purchase will be accepted and paid for promptly following the expiration time of the Tender Offer.

The Company's obligation to consummate the Tender Offer is conditioned upon the satisfaction of certain conditions, the full details of which are set forth in the Offer to Purchase, including (i) the consummation of one or more debt financing transactions on terms and conditions acceptable to the Company, (ii) holders of the Notes representing a majority in aggregate principal amount of the outstanding Notes having validly tendered (and not validly withdrawn) their Notes and validly delivered (and not validly revoked) their consents and (iii) the execution and delivery of a supplemental indenture amending the indenture to give effect to the proposed amendments. The complete terms of the Tender Offer and Consent Solicitation are set forth in the Offer Documents. Holders of the Notes are urged to read the Offer Documents carefully.

The Company currently intends, but is not obligated, to redeem any Notes that remain outstanding after the consummation of the Tender Offer. The redemption price for Notes that remain outstanding after consummation of the Tender Offer will be less than the total consideration. This notice does not constitute a notice of redemption or an obligation to issue a notice of redemption or satisfy or discharge the Indenture.

The Company has retained J.P. Morgan Securities LLC and Scotia Capital (USA) Inc. as the dealer managers and solicitation agents (the "Dealer Managers") for the Tender Offer and Consent Solicitation. The Company has retained D.F. King & Co., Inc. as information agent, tender agent and tabulation agent (the "Information Agent") for the Tender Offer and Consent Solicitation. Persons with questions regarding the Tender Offer and Consent Solicitation should contact J.P. Morgan Securities LLC at 1 (888) 846-2874 (toll free) or (212) 834-7279 (collect) or Scotia Capital (USA) Inc. at 1 (800) 372-3930 (toll free) or (212) 225-5714 (collect). Requests for documents may be directed to D.F. King & Co., Inc. by phone at (800) 859-8511 (toll free) or (212) 269-5550, or in writing at 48 Wall Street, 22nd Floor, New York, New York 10005.

None of the Company, the Dealer Managers, the Information Agent, the trustee for the Notes or their respective affiliates makes any recommendation as to whether holders of the Notes should tender all or any portion of their Notes pursuant to the Tender Offer or consent to the proposed amendments to the Indenture, and no one has been authorized by any of them to make such recommendations. Holders must make their own decisions as to whether to tender Notes and deliver consents, and, if so, the principal amount of Notes to tender.

Offer and Distribution Restrictions

Neither this notice nor the Offer Documents constitutes an invitation to participate in the Tender Offer in any jurisdiction in which, or to any person to or from whom, it is unlawful to make such invitation or for there to be such participation under applicable securities laws. The distribution of this notice and the Offer Documents in certain jurisdictions may be restricted by law. Persons into whose possession either this notice or the Offer Documents comes are required by each of the Company, the Dealer Managers, the Information Agent and the trustee for the Notes to inform themselves about, and to observe, any such restrictions.

United Kingdom

The communication of this notice, the Offer Documents and any other documents or materials relating to the Tender Offer and Consent Solicitation is not being made, and such documents and/or materials have not been approved by an authorized person for the purposes of Section 21 of the Financial Services and Markets Act 2000. Accordingly, such documents and/or materials are not being distributed to, and must not be passed on to, the general public in the United Kingdom. The communication of such documents and/or materials as a financial promotion is only being made to those persons in the United Kingdom falling within the definition of investment professionals (as defined in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the “Financial Promotion Order”)) or persons who are within Article 43 of the Financial Promotion Order or any other persons to whom it may otherwise lawfully be made under the Financial Promotion Order.

Ireland

This notice, the Offer Documents and any other documents or materials relating to the Tender Offer and Consent Solicitation must not be distributed, and no tender, offer, sale, repurchase or replacement of any Notes or securities under or in connection with such Tender Offer may be effected, accept in conformity with the provision of Irish laws and regulations including (i) the Companies Acts 1963 to 2012 of Ireland, (ii) the Prospectus (Directive 2003/71 EC) Regulations 2012 of Ireland, (iii) The European Communities (Markets & Financial Instruments) Regulations 2007 (as amended) of Ireland and (iv) the Markets Abuse (Directive 2003/6/EC) Regulations of Ireland (as amended).

This notice, the Offer Documents and any documents or materials relating to the Tender Offer and Consent Solicitation must not be distributed otherwise than in conforming with the provisions of the European Communities (Markets in Financial Instruments) Regulations 2007 (Nos 1 to 3) of Ireland (as amended) and the Market Abuse (Directive) 2003/6/EU Regulations 2005 of Ireland (as amended), any rules, codes of conduct or code of practice issued thereunder, and any rules issued under Section 34 of the Investments, Funds, Companies & Miscellaneous Provisions Act 2005 of Ireland by the Central Bank of Ireland.

General

This notice is neither an offer to purchase nor a solicitation of an offer to sell the Notes or any other security or a solicitation of consents with respect to any of the Notes. The Tender Offer and Consent Solicitation are being made solely pursuant to the Offer Documents and are subject to the terms and conditions stated therein. In any jurisdiction where the laws require the Tender Offer and Consent Solicitation to be made by a licensed broker or dealer, they will be deemed made on behalf of the Company by J.P. Morgan Securities LLC, Scotia Capital (USA) Inc. or by one or more registered brokers or dealers under the laws of such jurisdiction. The Tender Offer and Consent Solicitation are not being made directly or indirectly to any resident or person located in any jurisdiction in which the making and acceptance thereof would not be in compliance with the securities, blue sky or other laws of such jurisdiction.

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This notice contains certain “forward-looking” statements within the meaning of Section 27A of the U.S. Securities Act of 1933, as amended, and Section 21E of the U.S. Securities Exchange Act of 1934, as amended, concerning, among other things, the Tender Offer and the Consent Solicitation, including the terms and timing of the Tender Offer and Consent Solicitation. Such forward-looking statements are based on current expectations and involve inherent risks and uncertainties, including factors that could delay, divert or change any of them, and could cause actual outcomes to differ materially from current expectations. These statements are likely to relate to, among other things, the Company’s current beliefs, expectations and projections about future events and financial trends affecting the Company’s business. Any of such forward-looking statements are not guarantees of future performance and may involve risks and uncertainties, and that actual results may differ from those set forth in the forward-looking statements as a result of various factors (including, without limitation, the actions of competitors, future global economic conditions, market conditions, foreign exchange rates and other operating and financial risks), many of which are beyond the control of the Company. The occurrence of any such factors not currently expected by the Company would significantly alter the results set forth in these statements.

This notice constitutes a public disclosure of inside information by Pierre Tardiveau, Chief Financial Officer, on behalf of Aeropuertos Dominicanos Siglo XXI, S.A. under Regulation (EU) 596/2014 (16 April 2014).